Sample Request from Plan Owner to Administrator for Charitable Distribution from Individual Retirement Account

[Date]

[IRA Custodian]

RE: Request for Charitable Distribution from Individual Retirement Account

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # [Account Number] as provided by Sec. 1201 of the Pension Protection Act of 2006 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended.

Please issue a check in the amount of \$ [Amount] payable to the organization at address below:

University of Arizona Foundation for the benefit of Arizona Public Media ATTN: Gift Planning 1111 N Cherry Ave Tucson, AZ 85721 (520) 621-1993

Tax ID - 86-6050388

In your transmittal to the University of Arizona Foundation, please memorialize my name and address as the donor of record in connection with this transfer, and please copy me on your transmittal. If you have any questions or need to contact me, I can be reached at **[Telephone]**.

Thank you for your assistance in this matter.

Sincerely,

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[Donor Name]
[Donor Address]
[Donor City, State, Zip]
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